



PTSTA ANNUAL SUMMARY REPORT FORM 12.11.2

This completed report (made out separately for each year of the candidate's STA/TSTA contract) is to be included in the documentation which the candidate brings to the STA/TSTA oral examination.

Name of provisional teaching and/or supervising transactional analyst

TYPE OF TEACHING AND/OR SUPERVISING TRAINING CONTRACT
(tick those that apply)

Teaching _____ Supervising _____
Counselling _____ Education _____ Organizations _____ Psychotherapy _____

Name of principal supervisor (must be a TSTA)

Counselling _____ Education _____ Organizations _____ Psychotherapy _____

DATES COVERED BY THIS REPORT _____ through _____

FOR PROVISIONAL TEACHING TRANSACTIONAL ANALYSTS

1. _____ number of TA101 courses taught
Dates: _____
Number of hours of each: _____
2. _____ hours of teaching TA or materials related to your specialty.
3. _____ hours of presentations at conferences and professional meetings.
4. _____ total hours of presentations to date at national or international meetings.
5. _____ hours of supervision on your teaching by a TSTA (list names and number of hours of supervision on an addendum).

FOR PROVISIONAL SUPERVISING TRANSACTIONAL ANALYSTS

6. _____ total hours of supervision provided. _____ hours of individual supervision
_____ hours of group supervision
7. _____ number of supervisees to date who have received from you at least 40 hours of supervision.
8. _____ hours of supervision on your supervision by a supervising transactional analyst who is certified as a supervisor (list names and number of hours of supervision on addendum).
9. _____ number of active certified transactional analyst training contracts.

FOR ALL PROVISIONAL TEACHING AND/OR SUPERVISING TRANSACTIONAL ANALYSTS

10. _____ number of new certified transactional analyst training contracts signed (list names – including transfers to you – on an addendum).
11. _____ number of certified transactional analyst training contracts terminated (list names – including transfers from you – on an addendum)
12. _____ number of certified transactional analyst trainees examined and passed (list names and dates passed on an addendum).
13. _____ number of certified transaction analyst trainees examined and deferred (list names and dates deferred on an addendum)
14. _____ hours of continuing education coursework and /or related training events (list on an addendum).
15. _____ hours of TA services provided in your area of specialty since becoming a certified transactional analyst.
16. _____ number of times served as an examiner or assisted with examinations.

Dates _____

17. On your addendum, please list and/or describe any of the following activities in which you have been engaged:
 - a. Seminar leadership
 - b. Initiation of TA program
 - c. Professional article published
 - d. Research initiated or reported
 - e. Honors attained
18. Indicate the advanced educational degree(s) you hold, specifying the area in which you hold them:

19. License information
 - a. Does your home state or country require licensure in order for you to practice in your area of specialization? YES / NO
 - b. If you are licensed, indicate the type of license and your license number:

 - c. If licensure is required and your are not licensed, describe the legal coverage you have for your practice: _____
 - d. If you intend to obtain a license, indicate the type of license and when you plan to obtain it:

Date signed: _____

Signature: _____